

<b>Applicant's details</b> (to be completed by parent/guardian for a child)					
Title		Surname			
Forenames					
Date of Birth		Gender			
Do you have a National Insurance (NI) number?	Yes <input type="checkbox"/>	If Yes you must insert it below (it can be found on a payslip, P45 or P60, a letter from the Inland Revenue or DSS):		No <input type="checkbox"/>	
<b>Parent/Guardian's details</b> (to be completed for a child application)					
Title		Surname			
Forenames					
Date of Birth					
<b>Contact details</b>					
Permanent address					
		Post Code			
Telephone Number		Email			
<b>Investment details</b>					
How do you choose to invest? (please tick to indicate)					
Monthly	£25.00 <input type="checkbox"/>	£20.50 <input type="checkbox"/>	£18.50 <input type="checkbox"/>	£14.00 <input type="checkbox"/>	£9.00 <input type="checkbox"/>
Yearly	£270.00 <input type="checkbox"/>	£220.00 <input type="checkbox"/>	£200.00 <input type="checkbox"/>	£150.00 <input type="checkbox"/>	£100.00 <input type="checkbox"/>
<b>Declaration</b>					
<p>I hereby apply to the <b>Druids Sheffield</b>, for a Tax Exempt Endowment Assurance Policy without Life Cover and I declare that I have read the Key Features Document. I confirm that:</p> <ul style="list-style-type: none"> <li>• I understand that I have received no advice from you and have decided to invest based on the information provided in your Key Facts Document (non-advised basis);</li> <li>• I understand the charges associated with this product; and</li> <li>• I am comfortable with the level of risk associated with this product.</li> </ul> <p>I declare to the best of my knowledge and belief that the applicant is in good health and free from disease. I further declare that the applicant has not consulted a specialist, attended hospital or received medication, except for minor ailments in the last five years, and no proposal of insurance on their life has been declined, postponed or accepted on special terms. He applicant does not engage in aviation except as a fare paying passenger on scheduled flights, nor do they participate in any hazardous pursuits. Should it be deemed necessary, I consent to the society seeking medical information from any doctor who has attended to the applicant.</p> <p>I further confirm that the total amount of premiums being paid for tax-exempt Friendly Society Assurances that I pay, including the amount under this application does not exceed £25 a month or £270 per annum. Nor will I contribute more than £3,600 in total each year to any qualifying life policy with Druids Sheffield or any other friendly society or life company.</p>					
Signature *		Date signed			
* To be signed by parent/guardian for a child application					

### Warning

If the declaration does not apply to you in every respect, please sign it, but disclose further details of the relevant matter on a separate sheet. Failure to disclose any material fact, i.e. a fact that an insurer would regard as likely to influence the assessment and acceptance of an application for Life Assurance, may affect the amount payable on death. If you are in any doubt as to whether certain facts are material, these facts should be disclosed.

Additional information enclosed  (tick if appropriate)

A copy of the terms and conditions governing this policy, and/or a copy of the completed proposal form are available on request.

### Data Protection Act 1998

By returning this form to Druids Sheffield you consent to our processing personal data about the applicant where this is necessary for the purposes of processing your Tax Exempt Endowment Assurance Policy with Life Cover application. This information will also be used for the administration of the applicants membership and where applicable by their Lodge Secretary. Information other than medical and claims records may be used for marketing purposes and our representatives may contact the applicant by mail and/or telephone with marketing material which we feel may be of interest to the applicant.

**If you do not want to be contacted by Druids Sheffield with their marketing literature please tick this box**

You have the right to ask for a copy of the information we hold about the applicant (for which we may charge a small fee) and to correct any inaccuracies in your information.